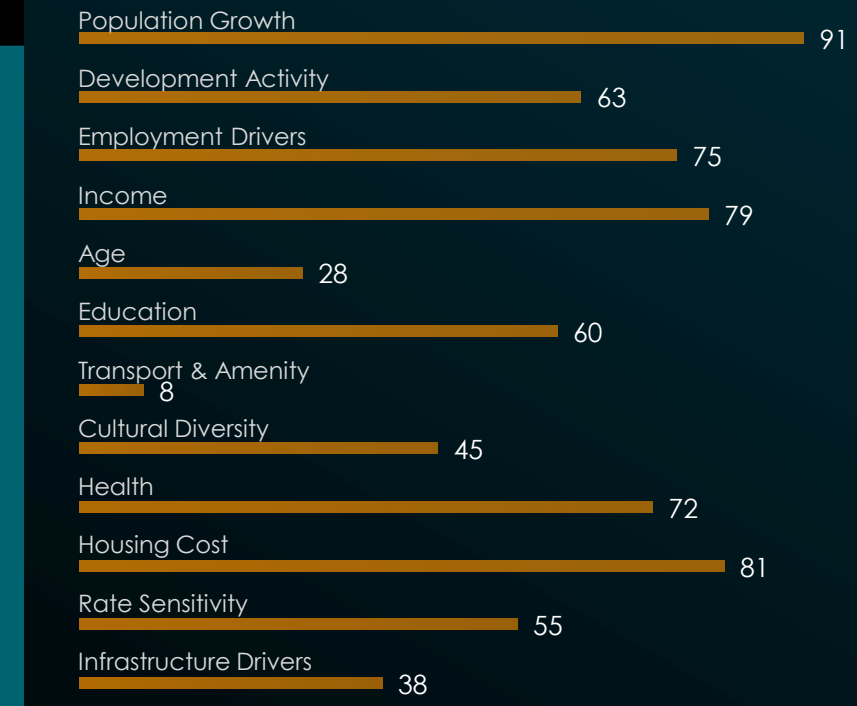
February 2023

inFocus

Ormeau (West) - Yatala

https://areasearch.com.au/qld/ormeau_west_yatala



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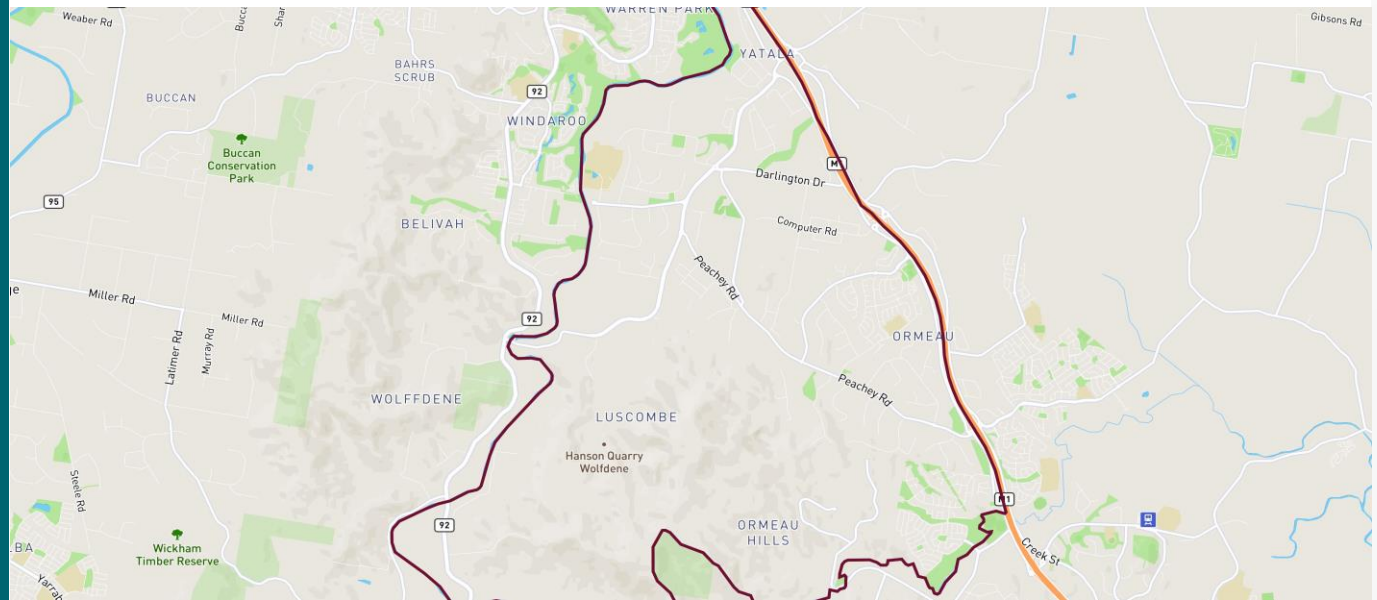
Location Summary

Ormeau (West) - Yatala is located 35 kilometers south-east of the Brisbane CBD and is known for its beautiful hinterland scenery, numerous parks and recreational areas, industrial estates, motor racing facilities, and proximity to the Gold Coast. Residents in the area show a fairly standard age composition comprised largely of family households and couples with children.

The area has one of the strongest population growth profiles in the country with one of the nation's highest rates of population growth since the 2016 census and top quartile expectations for future population growth. Additionally, there are high levels of mortgaged homes and a high proportion of family households.



High levels of mortgaged homes

High population growth forecasts

Strong population growth over the past year

High construction employment

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Data as at Feb-23:

Population:	Aug-21
Development:	FY-23
Employment:	Sep-22
Income:	Census 2021
Schools:	Jun-21

AreaSearch Summary Rankings ~ what do they mean?

The purpose of our summary metrics, as seen on the cover of this report, is to provide the reader with a quick snapshot into the make-up of an area and its comparative performance against national medians using the latest available data. In generating these rankings we look at the statistics we find most important for each category, which may include long, mid or short-term historic trends, projected figures released by relevant government or industry bodies, or our own formulations and relativities based on cross analyses of data from multiple categories.

We may make slight adjustments to our weightings from time to time, when new metrics are integrated for example, but the below should provide a good idea of how we approach each category.

Population Growth: Weighted most heavily to recent growth trends (local updates yearly) and small area mid-tier population forecasts.

Development Activity: Based on total residential dwelling approval numbers updated monthly, and more specifically in relation to population, which gives insight into the supply and demand trend over recent years.

Employment Drivers: Mainly focusing on the rate of unemployment, revised quarterly, and other factors such as job ads, forecasts and overall growth.

Income: Considerations include median incomes and estimated post-housing cost income which takes into account local homeownership rates.

Age: Median age and cohort weighted.

Education: Relating to the average level of education qualification attainment in an area and average local school performance.

Transport & Amenity: For this we assess total public transport routes and trips operating in the area each week and in relation to the local population and distance of residents to essential services such as supermarkets.

Cultural Diversity: This considers information disclosed by respondents during the latest Census surrounding country of origin, languages spoken and religions practised.

Health: Here we look at private health cover levels in the area and prevalence of common health ailments such as diabetes and heart disease.

Housing Cost: Median monthly mortgage repayment as a proportion of income.

Rate Sensitivity: This considers the estimated average cost of housing in the area looking at median mortgage and rental rates and the composition of outright owners vs mortgagees and renters and is highest in areas with higher average housing cost burden relative to income. The positive is that these areas are often growth corridors and young, up & coming locations, and are sensitive to downward rate movements too.

Infrastructure Drivers: Area**Search** scores are allocated to each project covered based on overall value and expected impact. This ranking takes the impact score in each location and assesses it relative to the population so metro and regional areas are compared fairly.

About Area**Search**

What We Do:

The aim of AreaSearch is to take the process of opportunity identification, assessment and reporting down from weeks to minutes, while making final results far more compelling. Our platform covers the major drivers of investment performance many overlook and allows near instant targeting and reporting to be undertaken. Be it for an investment recommendation, submission or acquisition, your process can be materially enhanced with AreaSearch.

Our Clients:

~ Some of Australia's largest property institutions
~ Savvy investors
~ Sector leaders: medical, child care, aged care, disability housing, retail, build-to-rent,

Our Platform:

~ Area profiles & rankings
~ Visualisation & targeting
~ Custom catchment research
~ Macro analysis
~ Sector specific supply and demand assessment

Are you the go-to expert in your area?

- ***Showcase*** *your latest deals*
- ***Advertise*** *your services*
- ***Serve*** *your community*

Reach out at:

enquiries@areasearch.com.au

Key Metrics

The active Regional Qld area's community features a thriving professional cohort and high proportions of families and group households.

11,882 Total Residents

14.1% **8.1%**
Population Growth Since Census

Projected Growth to 2032 **24.1%**

Ormeau (West) - Yatala

Regional Qld

75
Avg. Yearly Das (Residential)

100.0%
Detached

0.0%
Attached

Local Activity Ranking **25th**

2.4% **4.1%**
Unemployment Rate

1 Year Employment Growth
3.6% **3.4%**

Key Industries:
Construction
Manufacturing

Median Weekly Income
$2,241 **$1,507** (Households)

Instant Location Insights

AreaSearch collect and cross-examine the latest economic and industry-specific data from multiple trusted sources to provide accurate snapshots into local market dynamics and an ability to confidently assess and predict trends.

This involves analysis of data released across variying boundary types from mesh block (the smallest statistical areas covered by the ABS) to SA4 and Greater Capital regions. We then create unique formulations to gauge supply & demand, accessiblity and other metrics important to those making property or business decisions.

Note: Percentile rankings quoted in this report are based on comparison to non-metro SA2 areas nationally.

Sources: ABS, 2021 Census, 2016 Census, DOH, DESE, AreaSearch

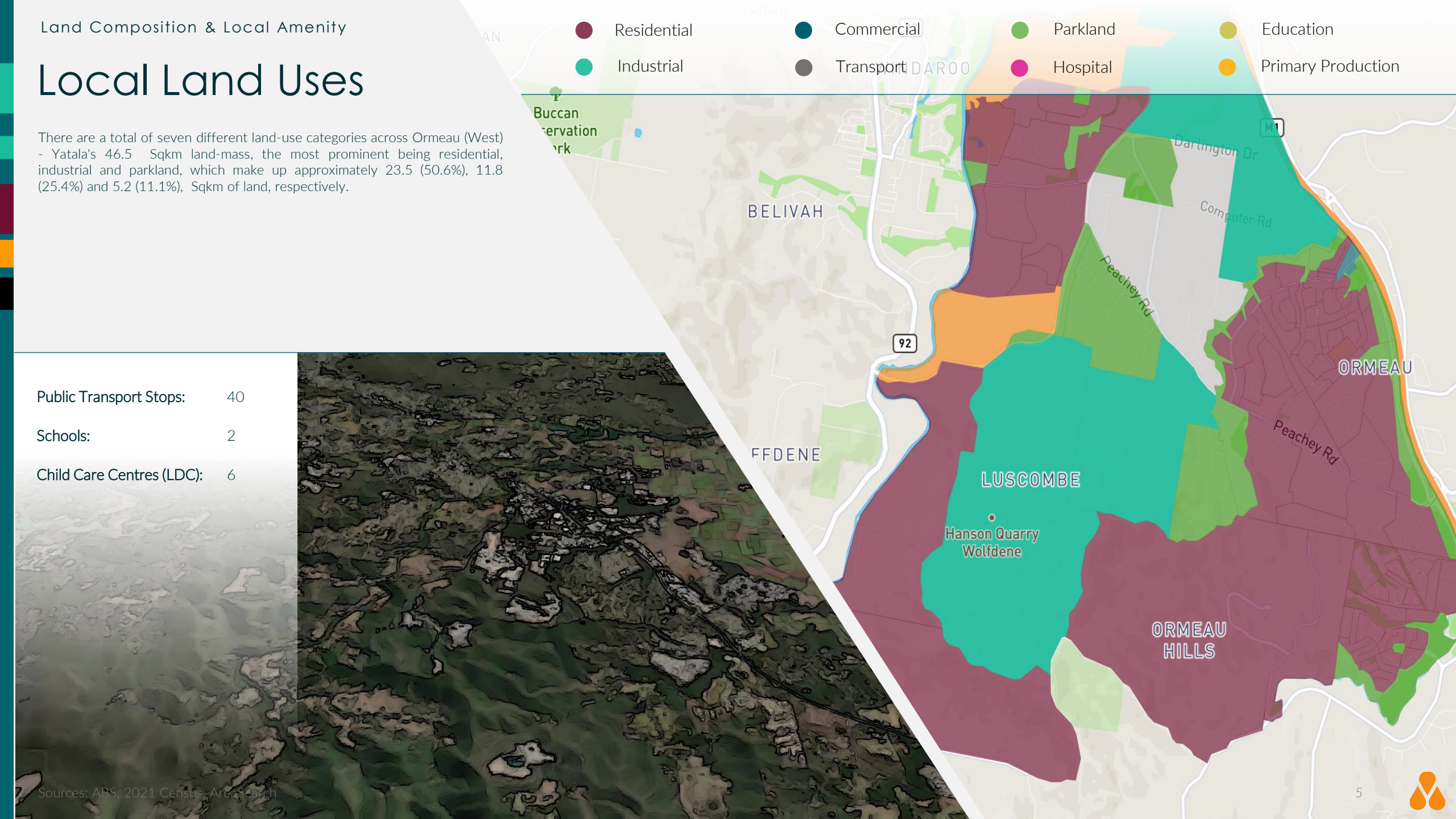
Area Composition

The below tables show the suburbs and local government areas that intersect the SA2.

Suburbs	2016 Census Pop.	2021 Census Pop.	% of Area
Ormeau	5,649	5,712	48.1
Ormeau Hills	3,140	4,520	38.0
Yatala	1,323	1,385	11.7
Luscombe	303	265	2.2
Statistical Area 2			
Ormeau (West) - Yatala	10,415	11,882	100.0
Local Government Area			
Gold Coast	10,415	11,882	100.0

Local Land Uses

There are a total of seven different land-use categories across Ormeau (West) - Yatala's 46.5 Sqkm land-mass, the most prominent being residential, industrial and parkland, which make up approximately 23.5 (50.6%), 11.8 (25.4%) and 5.2 (11.1%), Sqkm of land, respectively.



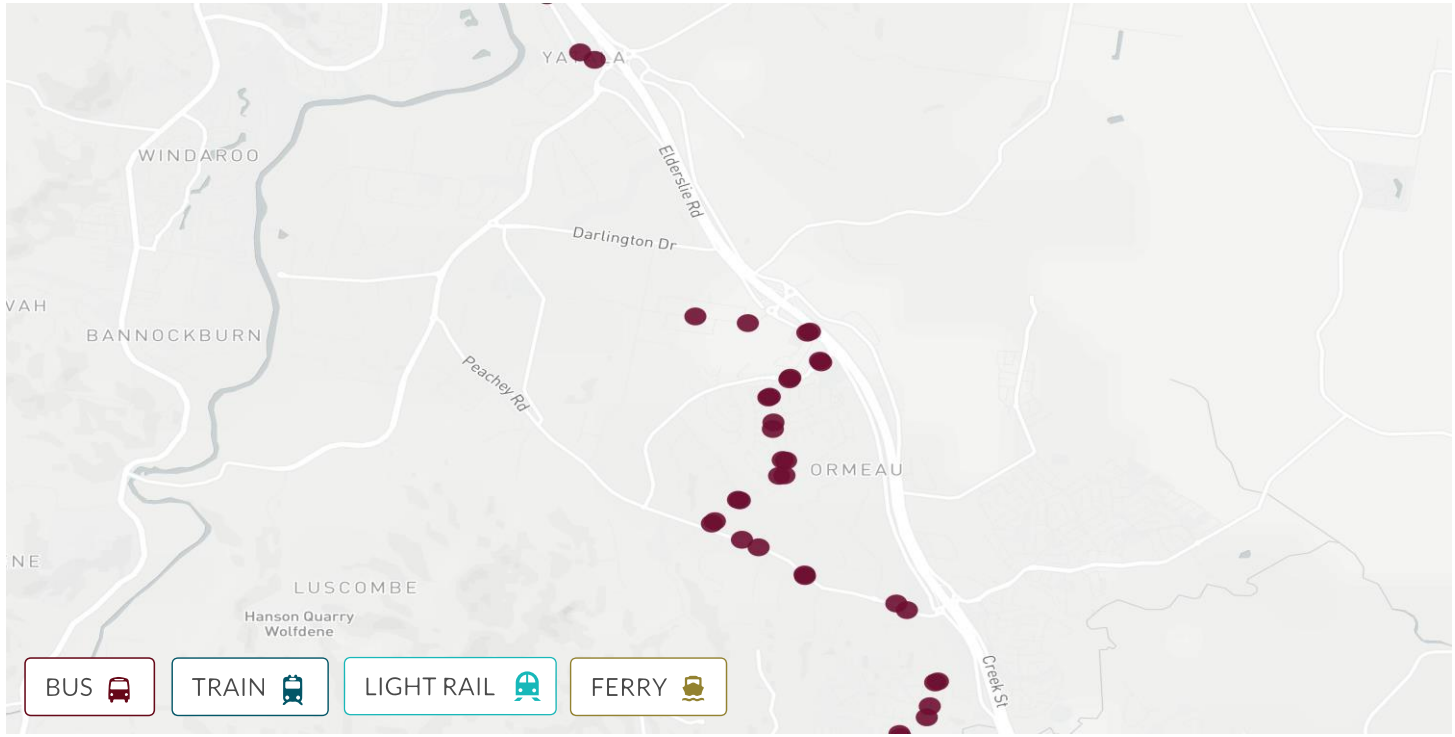
Public Transport Stops:	40
Schools:	2
Child Care Centres (LDC):	6

Sources: ABS, 2021 Census, AreaSearch

Transport

The area was modestly serviced by public transport links according to AreaSearch's analysis with a total of 40 public transport stops comprised purely of buses. Each week there are a total of 106 trips in the area (average 16 per day) from 2 individual routes operating during the analysis period. This number of trips is fairly low when considered relative to the population base. The average distance between (non-neighbouring) stops in the catchment equated to 124 metres which provides excellent proximity for commuters, while the typical distance between stops and residential property in the areas was found to be 637 metres.

Please note: transport timetables and active routes can change frequently, AreaSearch analyses active stops for a specific period with data updated each month. Periods such as school holidays can change overall transport activity and as such our numbers will change from month to month.



The catchment possesses a lower level of public transport provision than average, placing it among the lower 25% of local areas assessed nationally by AreaSearch.

	Ormeau (West) - Yatala	Regional Qld
Total Stops	40	
Persons Per Stop	297	404
Weekly Trips	106	
Persons Per Trip	112	166
Routes	2	
Average Distance Between Stops	125m	
Average Distance From Resident Pop.	638m	28,204m

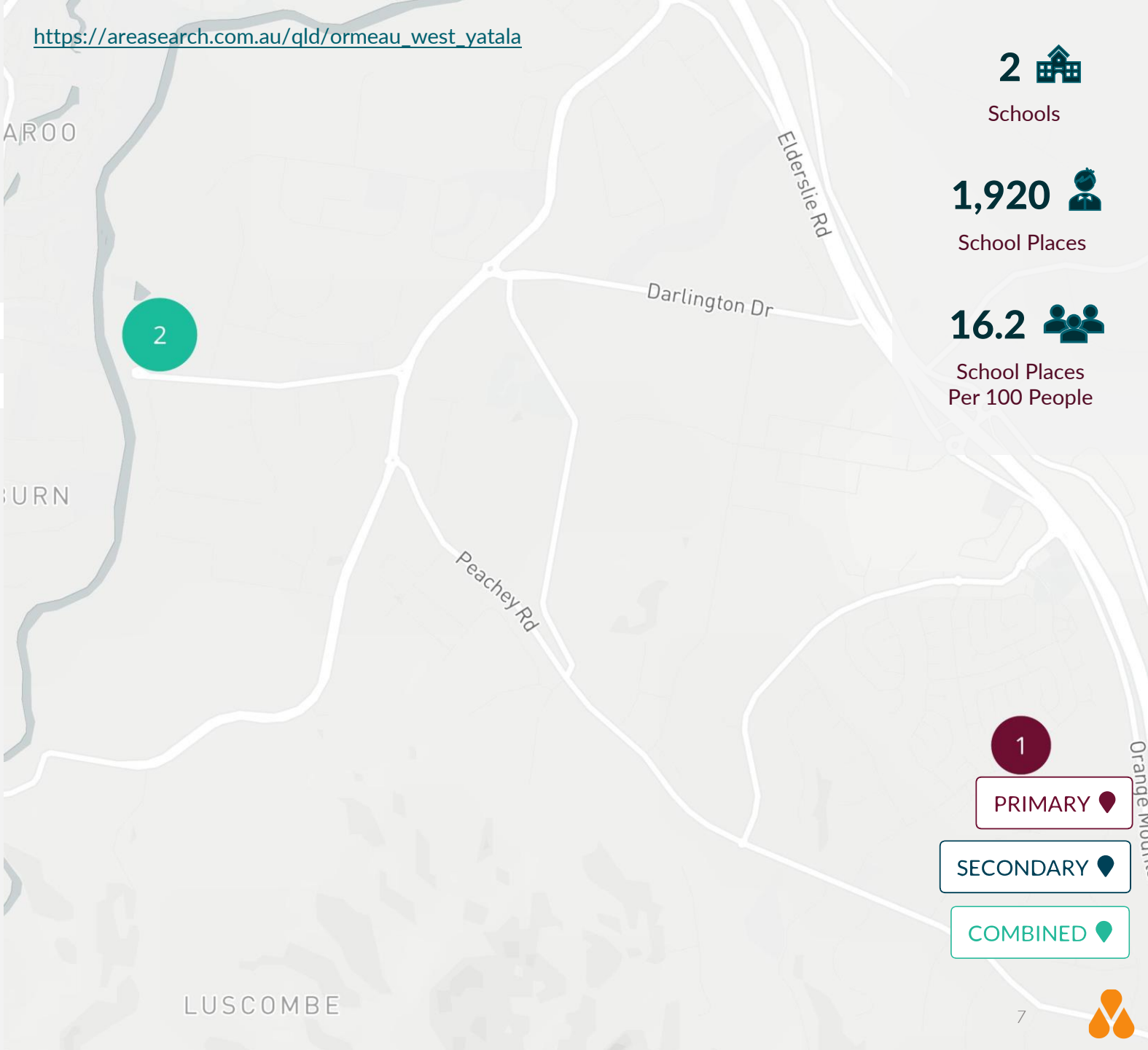
Sources: Australian State Governments, AreaSearch

https://areasearch.com.au/qld/ormeau_west_yatala

Local Schools

Two schools were identified in Ormeau (West) - Yatala, being Norfolk Village State School and Rivermount College, which had total combined places of 1,920. The average ICSEA score (which bases off a national average of 1000) equated to 1,027, which shows performance beyond the average seen across Regional Qld of 965.

Map Ref	Name	Places	ICSEA
1	Norfolk Village State School	924	1012
2	Rivermount College	996	1042



2
Schools

1,920
School Places

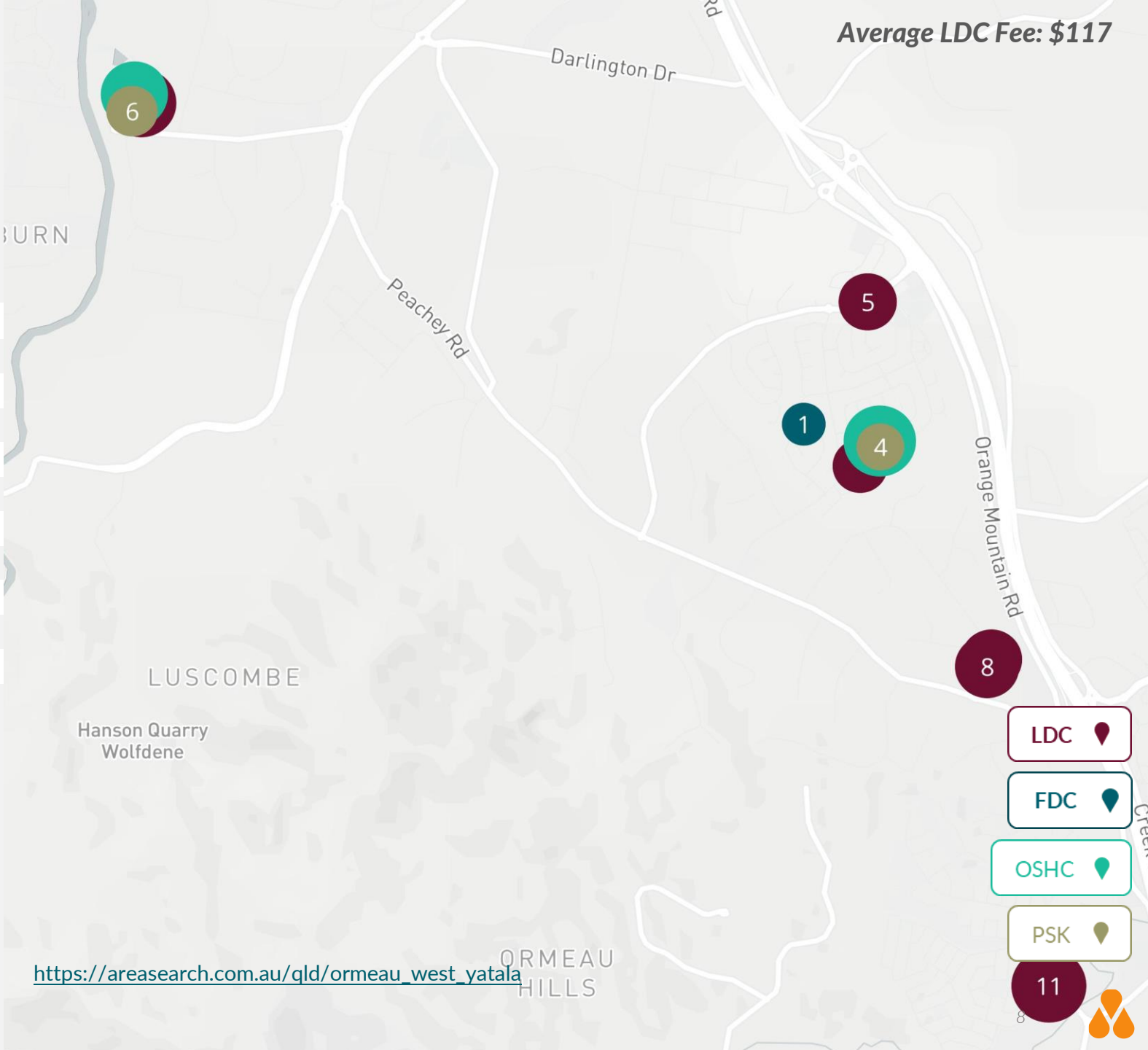
16.2
School Places Per 100 People

Sources: ACARA, ABS, AreaSearch

Child Care Services

Access to long day care, kindergartens and other types of child care is an important consideration for families when making location-based decisions. Below is a list of the closest child care facilities to the area's centrepoint and their respective license approval dates.

Map Ref	Type	Name	Approval
1	FDC	Little Muffins Family Day Care Scheme	2014-Q1
2	LDC	Arden Early Learning	2011-Q1
3	OHSC	PCYC Beenleigh - Norfolk Village School Age C..	2009-Q1
4	PSK	C&K Norfolk Village Community Kindergarten	2012-Q3
5	LDC	Goodstart Early Learning Norfolk Village	2011-Q4
6	PSK	Rivermount Seedlings Kindergarten	2021-Q1
7	LDC	Little Scholars School of Early Learning	2011-Q4
8	LDC	Little Scholars School of Early Learning Orme..	2011-Q4
9	LDC	Little Scholars School of Early Learning (Orm..	2017-Q3
10	OHSC	TeamKids - Rivermount College	2010-Q1
11	LDC	Bright Horizons Australia Childcare Ormeau Ri..	2017-Q1



https://areasearch.com.au/qld/ormeau_west_yatala

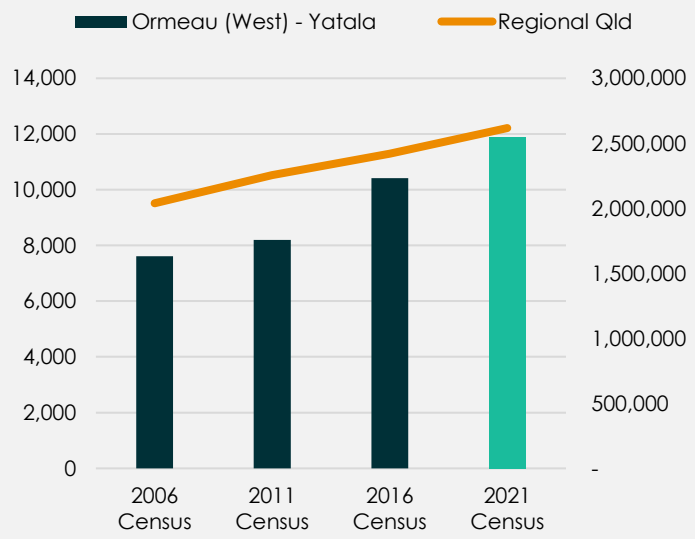
Sources: ACECQA, Childcarefinder.gov.au, ABS, Areasearch

Population Growth

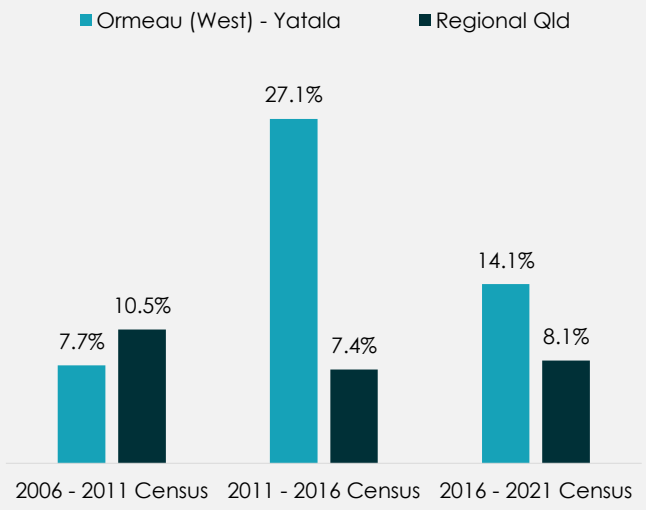
The Ormeau (West) - Yatala lies within the top 10% of areas nationally in terms of population growth performance according to AreaSearch analysis of short and medium-term trends. Total population for Ormeau (West) - Yatala as at the 2021 Census stood at 11,882 (49.5% male and 50.5% female) which represented an exceptional 14.1% rise from the 10,415 recorded as at the 2016 Census period and a an exceptional 45.0% increase during the 10 years from 2011. This level of population equates to a density ratio of 256 persons per square kilometer, providing significant space per person and potential room for further development.

Population growth for the area was primarily driven by interstate migration that contributed approximately 57% of overall population gains during recent periods, although all drivers including natural growth and overseas migration were positive factors. Over the census periods assessed Ormeau (West) - Yatala outperformed Regional Qld, although results varied between periods with the location's growth profile showing a high level of volatility in growth performance with an average growth level in each 5yr census period of 23.5%.

Total Population



Population Growth Rates



Sources: ABS, 2021 Census, AreaSearch

The catchment is comparable to the top 10% of areas nationally for population growth performance according to AreaSearch analysis of recent, and medium to long-term trends.

Pop as at 2021 Census:
11,882

People From 2016c:
1467

24.1%
To 2032

Forecast Population
14,741

2016c to 2021c

Ormeau (West) - Yatala	Regional Qld
14.1%	8.1%

10yr % PA Average

Ormeau (West) - Yatala	Regional Qld
3.8%	1.5%

Growth Components

Natural Increase
35.0%

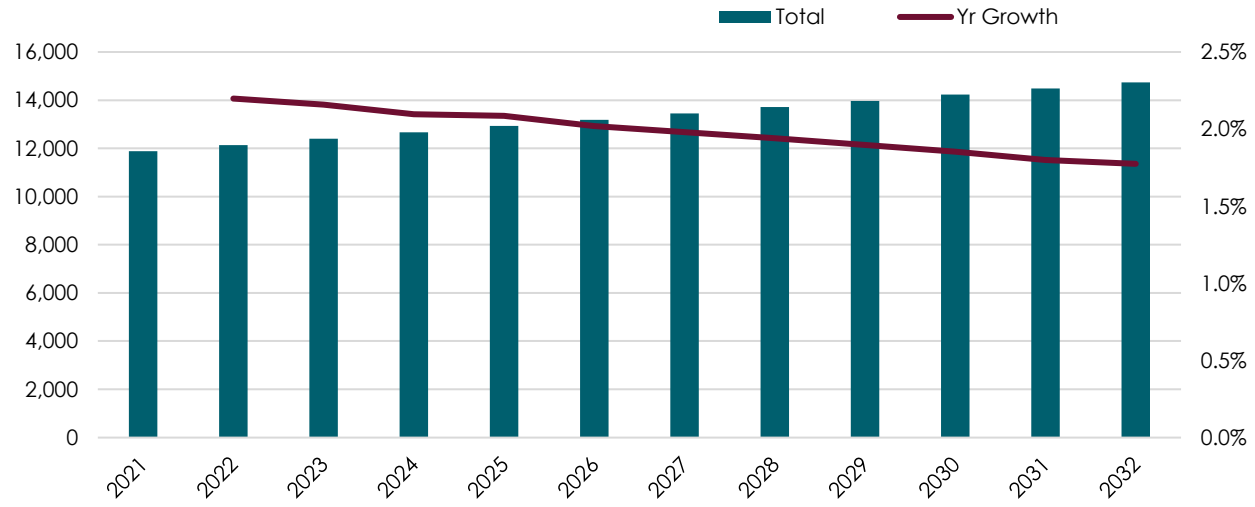
Interstate Migration
56.0%

Overseas Migration
9.0%

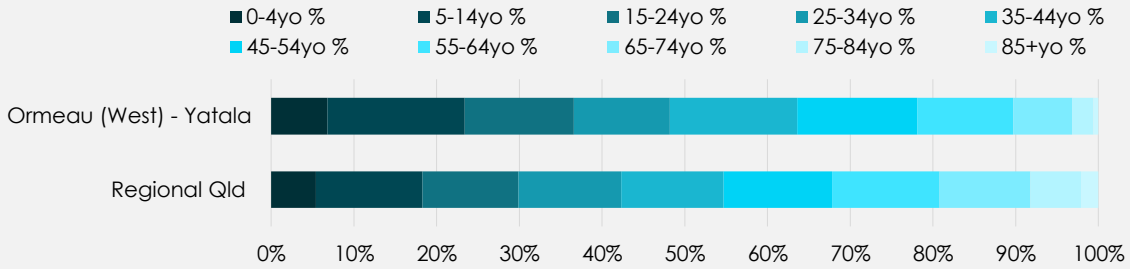
Population Growth

The Department of Health completed projections of population by age bracket for the years 2017 to 2032 following the 2016 Census. By applying these growth projections to the most recent resident population estimates from the ABS, AreaSearch hopes to provide a more current guide as to potential growth expectations. Population growth is forecast to be in the top quartile of statistical areas across the nation over the period, with the area expected to expand by 2,862 persons to 2032 when based off the latest population numbers, reflecting an increase of 24.1% in total over the 11 years.

Population Growth Projections



Population Composition by Age Cohort



	Ormeau (West) - Yatala	Regional Qld
Population 2021 Census	11,882	2,615,036
Growth From 2016 Census	14.1%	8.1%
Population 2016 Census	10,415	2,419,723
2011 - 2016 Census Growth	27.1%	7.4%
Population 2011 Census	8,196	2,253,725
2006 - 2011 Census Growth	7.7%	10.5%
Population 2006 Census	7,610	2,039,128
Natural Increase From Census	34.7%	-
Internal Migration From Census	56.3%	-
O/S Migration From Census	9.0%	-
Population Forecast Growth (2032)	24.1%	-
Persons per Square Kilometer	256	8

Sources: ABS, 2021 Census, DOH, AreaSearch

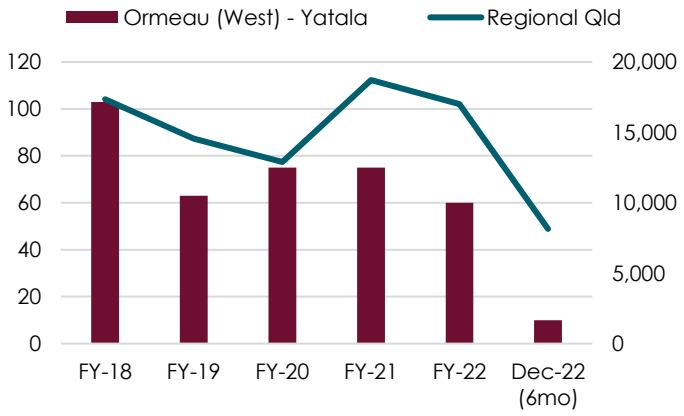
Development Activity

Dwelling approval data is released monthly by the ABS, there were 60 residential approvals registered in Ormeau (West) - Yatala over the past financial year. Looking at development activity over the previous five financial years, Ormeau (West) - Yatala's approval levels are currently running above the yearly average of 75.

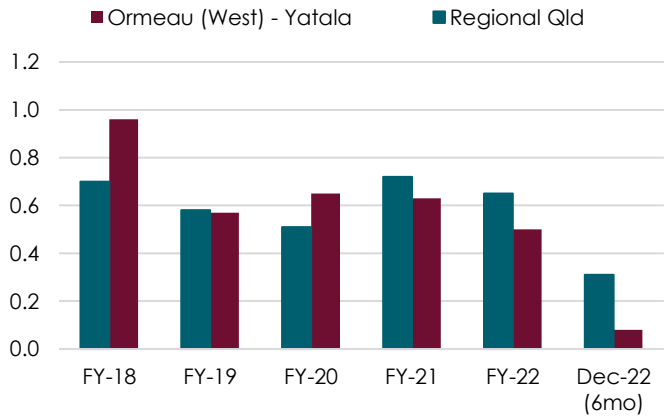
Relative development approval figures provide indication into both housing supply and demand and population growth trends within areas, with high levels of existing population per development approval (179 within Ormeau (West) - Yatala in comparison to Regional Qld's 148) suggesting an area may be well established, possibly in need of further housing stock, and in some cases, restrictive in terms of development. Another similar metric covered by AreaSearch is development approvals per 100 people, which in Ormeau (West) - Yatala ran below the level recorded in Regional Qld (0.6 vs. 0.7) over the past two financial years, while population growth per development approval, a metric that can provide further insight into the demand environment, and point to possible growth in capital values, was found to be 4.0 in Ormeau (West) - Yatala, compared to Regional Qld's 2.4 over the 2021 Census period.

Another key capital value driver is densification within an area, that is, as measured by AreaSearch, the ratio of house to attached and 'other' dwelling approvals in recent applications compared to the housing stock's ratio as recorded in the latest Census. Under this analysis, it was found the proportion of Ormeau (West) - Yatala's recent approvals that constituted houses, at 100% (average calculated over the past two financial years), was 5.9% above that recorded at the Census.

Total Dev. Approvals



Dev. Approvals Per 100 People



Sources: ABS, 2021 Census, AreaSearch

Residential development output appears higher than average within the catchment when compared nationally.

Dec-22 (6mo):
10

Approvals in FY-22
60

5yr Average:
75

*** Relative Approvals**

Persons per Approval

Ormeau (West) - Yatala	Regional Qld
179.0	148.0

Approvals per 100 Persons

Ormeau (West) - Yatala	Regional Qld
0.6	0.7

Pop. Growth per Approval

Ormeau (West) - Yatala	Regional Qld
4.0	2.4

Approval Composition

	Ormeau (West) - Yatala	Regional Qld
	100.0%	
	0.0%	

Total Value of Commercial Approvals
$2m

- Approvals per 100 is calculated over the past 2 financial years while Population Growth per Approval is over the 2016-2021 Census period due to volatility in annual data caused by Covid impact.

Infrastructure

The list represents a summary of major planning, infrastructure and project announcements likely to impact upon the local and extended area. This data is compiled by AreaSearch from numerous sources for the benefit of our users, however, naturally, we can not guarantee to cover every project of interest.

If there is a specific project you believe we have missed that warrants inclusion, please feel free to Contact Us and we will endeavour to incorporate your suggestion.

Queensland to host the Brisbane 2032 Olympic and Paralympic Games

Category: Sports & Recreation
Est. Completion: 2032
Description: The Games will deliver economic and social benefits across the State with more than $8 billion in benefits predicted. The Games will benefit communities, tourism operators, sporting organisations and local businesses.

Coomera Connector (Future stages)

Category: Transport & Logistics
Est. Completion: n/a
Description: Delivery of the 45km Coomera Connector between Loganholme and Nerang will realise significant transport network benefits for the M1 and surrounding road network in the northern Gold Coast and Logan regions.

Yarrabilba State Secondary College - Stage 2

Category: Education & Training
Est. Completion: 2022
Description: Stage 2 will provide senior learning spaces, senior applied technology centre, art and design centre and performing arts, music and multi-media centre.

New state school for Bahrs Scrub

Category: Education & Training
Est. Completion: 2026
Description: A new state school is being planned for Bahrs Scrub to open for Term 1, 2026. The new school will increase capacity in the local school network and provide enrolment relief to surrounding schools.

South East Queensland city deal

Category: Communities, Precincts & Urban Renewal
Est. Completion: 2042
Description: The SEQ City Deal will see all levels of government working together to deliver a better connected region through key transport projects, creation of more jobs, and protecting the regions liveability.

Coomera Private Health Precinct

Category: Health
Est. Completion: n/a
Description: Joint venture partners Keylin and Kinstone Group have lodged plans with the Gold Coast City Council for Foxwell Coomera, a $700m, 400-bed, 60,000sq m state-of-the-art hospital, which will be built as part of the masterplan.

M1 Pacific Motorway capacity: Eight Mile Plains to Tugun

Category: Transport & Logistics
Est. Completion: 2024
Description: The Outback Way is a 2,720 kilometre route that links Laverton in Western Australia with Winton in Queensland via Alice Springs in the Northern Territory.

Sources: Infrastructure Australia Priority List, various LGAs, AreaSearch

Employment

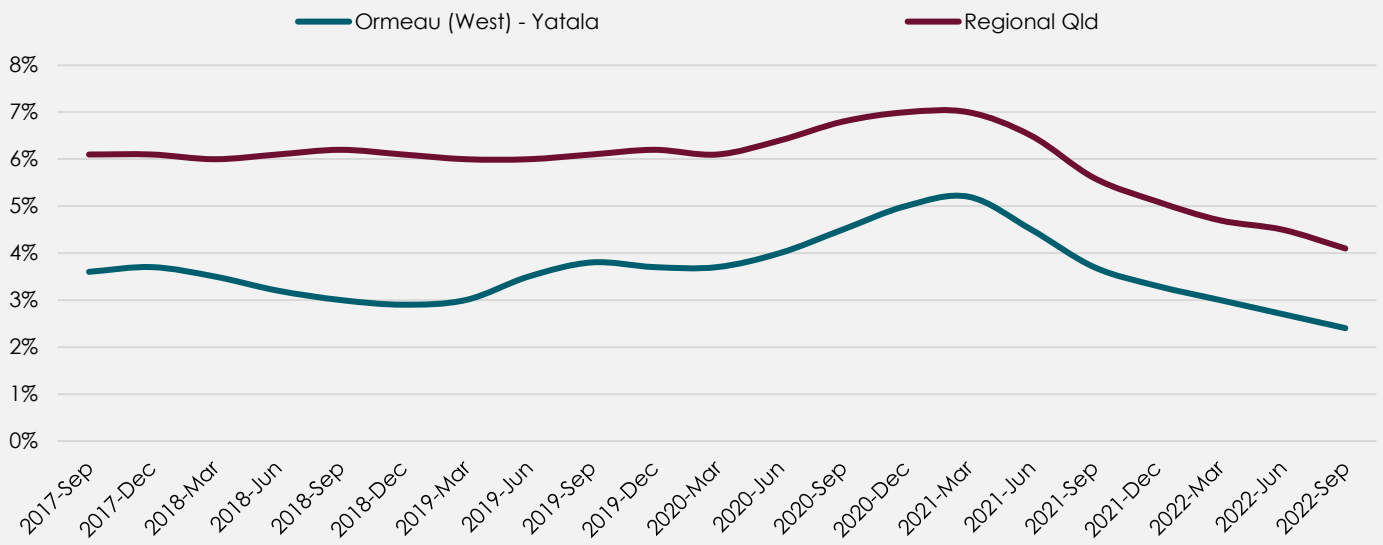
Over the past 12 months to Sep-2022, the level of job advertisements in the Gold Coast employment region, in which Ormeau (West) - Yatala sits, saw very strong growth of 39.7%, ranking 4th of the 37 regions assessed given a standout national increase in employer requirements.

Total employment within Ormeau (West) - Yatala equated to 7,082 as at Sep-2022 while the unemployment rate amounted to 2.4%, compared to 4.1% for Regional Qld (local unemployment rates calculated on a trend basis and thus lagging more up to date state figures released by the ABS).

Total employment increased 3.6% over the year to Sep-2022 in Ormeau (West) - Yatala, while labour force increased 2.2%, causing the unemployment rate to fall 1.4% over the same period. These figures can be put in perspective by comparing to Regional Qld's performance, where total employment increased 3.4%, the region's labour force increased 1.8% and its unemployment rate dropped 1.5%.

Also of note is Ormeau (West) - Yatala's participation rate, as measured at the latest Census which leads the Regional Qld average at 72%.

Unemployment Timeline



Employed as at 2022-Sep:
7,082

Annual Emp. Growth
3.6% 3.4%

Unemployment Rate:
2.4% 4.1%

5yr Growth
22.7% 13.6%

1yr Growth
39.7% 28.6%

Region Job Ads
70,104 (2022-Sep)
Gold Coast

Emp. Industries
Construction
5.3% above average
Manufacturing
3.7% above average

Ormeau (West) - Yatala
Regional Qld

Sources: ABS, 2021 Census, DESE, AreaSearch

Employment

The main industries of employment within Ormeau (West) - Yatala area are construction, health care & social assistance and retail trade, which make up 15.4%, 12.5% and 10.0% of overall employment, respectively. The employment industry most clearly over-represented within Ormeau (West) - Yatala is construction, constituting 15.4% of overall employment compared to 10.1% across Regional Qld.

The Department of Education, Skills & Employment has also provided regional level projections of growth expected by industry over the five years to May 2025. Due to the impact of Covid-19, the smallest relevant level of these projections provided is for Regional Qld at present. AreaSearch has applied these industry-level expectations to the overall employment composition of Ormeau (West) - Yatala in order to provide an indicative guide at a more localised level. Over this period, Regional Qld employment has been predicted to see employment increasing 8.3% in total. When industry expectations are applied to Ormeau (West) - Yatala as described above, the area should increase 7.1% over the five year period. Please note this is a weighting extrapolation only and does not take into account population projections.

*5yr DESE Forecast **

+ 7.1%

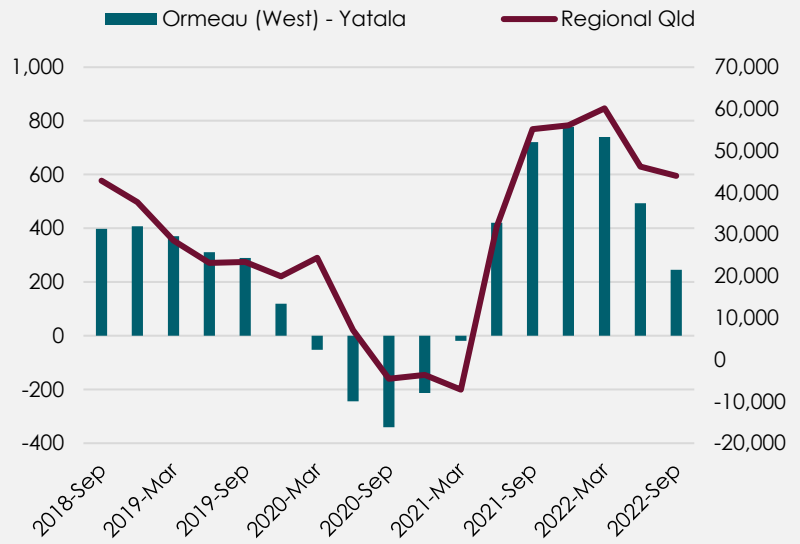
Regional Qld

+ 8.5%

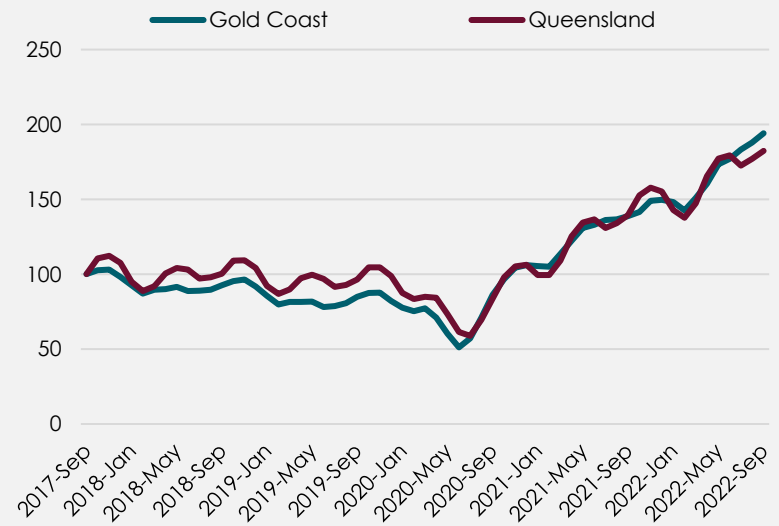
	Ormeau (West) - Yatala		Regional Qld	
	2022 est.	% of emp.	% of emp.	5yr reg. fcst. %
Agriculture Forestry & Fishing	14	0.2	4.5	7.2
Mining	85	1.2	3.6	10.2
Manufacturing	664	9.4	5.6	0.5
Utilities & Waste Services	92	1.3	1.2	6.5
Construction	1,088	15.4	10.1	2.6
Wholesale Trade	254	3.6	2.2	2.8
Retail Trade	707	10.0	10.0	3.3
Accommodation & Food Services	459	6.5	8.3	22.1
Logistics	353	5.0	4.3	0.9
IT & Telecommunication	92	1.3	0.8	-0.4
Finance & Insurance	170	2.4	1.9	4.0
Rental & Real Estate	127	1.8	1.8	-1.6
Professional & Technical Services	396	5.6	5.1	11.5
Admin and Support	226	3.2	3.5	4.3
Public Admin and Safety	332	4.7	5.9	1.9
Education & Training	643	9.1	9.1	7.7
Healthcare & Social Assistance	883	12.5	16.1	19.7
Arts & Recreation	134	1.9	1.7	13.0
Other Services	360	5.1	4.3	4.0

* Forecasts for area estimated based on industry weighted extrapolation of region figures and do not take into account population projections

Employment Change (Persons)



Job Advertisements 5yr Index



Sources: ABS, 2021 Census, 2016 Census, DESE, AreaSearch

Income

The median incomes within Ormeau (West) - Yatala stand at $2,241 for households, $2,287 for families and $903 for personal compared to Regional Qld's results of $1,507, $1,868 and $746 for the same metrics. The income bracket containing the largest proportion (~44.6% / 5,297 persons) of Ormeau (West) - Yatala's population is the $1,500 - 2,999 grouping, similarly to Regional Qld where 32.9% of the population fits into this bracket.

Income levels in the catchment are higher than 75% of areas assessed nationally by AreaSearch based on analysis and comparisons of median incomes and weightings by bracket.

Median Household Income:

$2,241	$1,507	p / wk
$9,711	$6,531	p / mo
$116,532	$78,364	p / yr

Est. Household Inc. Post-housing Cost (p/mo):

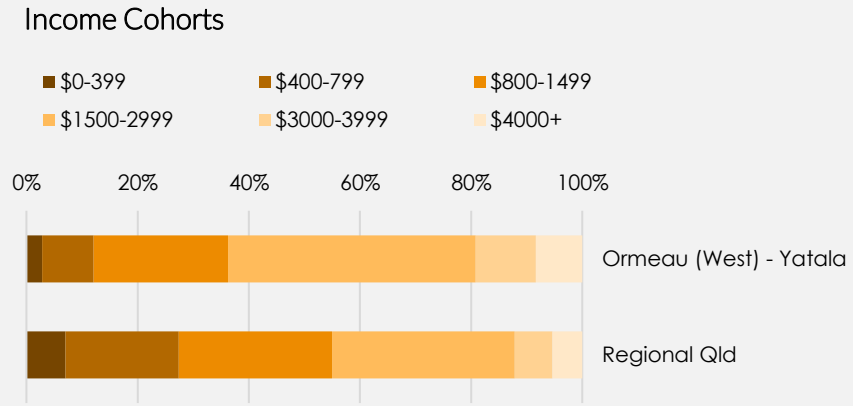
$8,204 84.5%

Over-represented:
1500 to 2999/wk

Under-represented:
400 to 799

Ormeau (West) - Yatala

Regional Qld



	Ormeau (West) - Yatala	Regional Qld
Median Incomes ($/wk)		
Personal Income	903	746
Family Income	2,287	1,868
Household Income	2,241	1,507

H/H Income by Broad Cohort		
$0-399	2.8%	7.0%
$400-799	9.3%	20.4%
$800-1499	24.2%	27.6%
$1500-2999	44.6%	32.9%
$3000-3999	10.8%	6.8%
$4000+	8.4%	5.4%

Sources: ABS, 2021 Census, AreaSearch

Households

There is an approximate total of 3,771 households within Ormeau (West) - Yatala while median household size stands at 3.2, a figure above the Regional Qld average of 2.5. Of these households, 84.1% are families, 10.5% are lone persons, 1.8% are group households, while 3.5% are 'other' households.

The household type standing out as most clearly over-represented is family households, with 84.1% of Ormeau (West) - Yatala's total households within this bracket compared to 64.3% across Regional Qld. Meanwhile, of Ormeau (West) - Yatala's families, 26.5% are couples with no children, 46% are couples with children and 10.9% are single parent families, compared to 27.4%, 25.2% and 10.8% for Regional Qld. Of Ormeau (West) - Yatala's population, 33.9% have never been married while 52% are currently married, in contrast to Regional Qld's results of 35.6% and 45.1% for the same metrics. Further, Ormeau (West) - Yatala trails the Regional Qld average of 1.8 children per family, recording a figure of 1.7.

The area's community features a thriving professional cohort and high proportions of families and group households.

Total Households

2021 Census: **4,303** At 2016c: **3,771**

Median Household Size

3.2 **2.5**

Lone Person Households

10.5% **23.4%**

Families

84.1% **64.3%**

Other Households

3.5% **8.6%**

Group Households

1.8% **3.6%**

Single

48.0% **54.9%**

Married

52.0% **45.1%**

One Parent Families

10.9% **10.8%**

Other Families

16.6% **36.6%**

Children Per Family

1.7 **1.8**

Couples with Children

46.0% **25.2%**

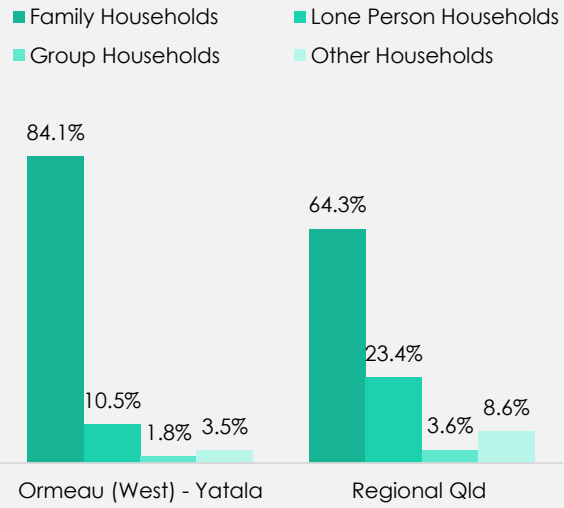
Couples without Children

26.5% **27.4%**

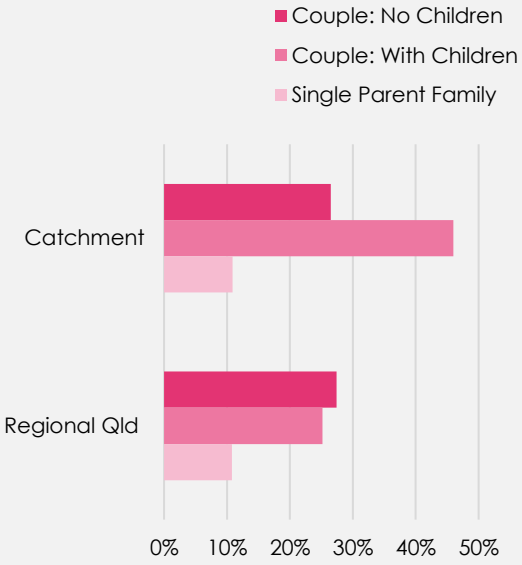
Ormeau (West) - Yatala

Regional Qld

Household Types



Family Composition

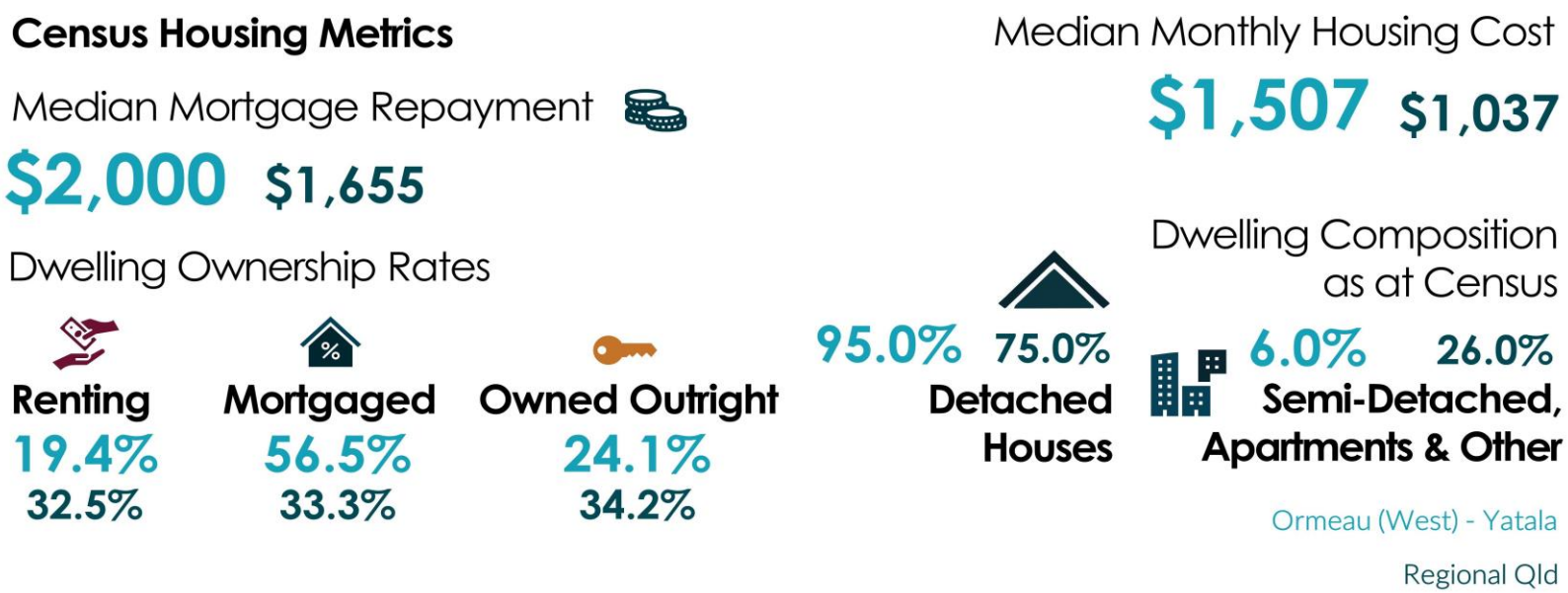


Sources: ABS, 2021 Census, AreaSearch

Housing

Dwelling structure within Ormeau (West) - Yatala, as evaluated at the latest Census, comprised 94.1% houses and 5.9% other dwellings (semi-detached, apartments, 'other' dwellings), in comparison to Regional Qld's 74.3% houses and 25.7% other dwellings. Meanwhile, the level of home ownership within Ormeau (West) - Yatala was lagging that of Regional Qld, at 24.1%, with the remainder of dwellings either mortgaged (56.5%) or rented (19.4%). The median monthly mortgage repayment in Ormeau (West) - Yatala was above the Regional Qld average at $2,000, while the median weekly rent figure was recorded at $450, compared to Regional Qld's $1,655 and $345.

Outright homeownership in the catchment is below the national average with a high proportion of dwellings found to be under mortgage.



	Ormeau (West) - Yatala	Regional Qld
Housing Composition		
Total Dwelling Estimate	3,402	-
House %	94.1	74.3
Semi-Detatched %	4.1	12.0
Apartment %	1.7	10.9
Other %	0.1	2.8
Ownership Percentages		
Owns Home %	24.2	34.2
Has Mortgage %	56.5	33.3
Renting %	19.4	32.5
Housing Costs		
Median Mortgage Repayment	2,000	1,655
Median Rent	450	345
$0-149/wk %	1.1	9.1
$150-$349/wk %	5.3	41.1
$350-$649/wk %	87.3	44.5
$650-$949/wk %	5.2	4.2
>$950/wk %	1.2	1.1
Monthly Housing Cost Estimate	1,507	1,037
Mortgage Repayment to HH Income %	20.6	25.3
Rental Payments to HH Income %	20.1	22.9

Sources: ABS, 2021 Census, AreaSearch

Education

Educational performance in Ormeau (West) - Yatala was relatively high comparted to national averages based on AreaSearch's broad ranking of educational achievement and performance statistics. 18.5% of residents in Ormeau (West) - Yatala have completed bachelor or postgraduate qualifications which is marginally beneath the 20.7% recorded for Regional Qld, while 28.2% of the resident population reported to be attending school between pre-school and secodnary level, while 2.8% were attending a technical college and 4.8% attending university.

The catchment ranks higher than the national average according to AreaSearch's analysis of a broad range of educational achievement and performance related statistics.

School Places
1,920

Est. Resident Student Pop*
4,397

University educated
18.5%
20.7%

Local School Performance
Average ICSEA Score
1,027 **965**

Qualifications Achieved

	Ormeau (West) - Yatala	Regional Qld
30.8% Technical Certificate Holders	30.8%	29.1%
13.4% Bachelor's Degree Holders	13.4%	14.7%
1.9% Graduate Diploma Holders	1.9%	2.2%
3.2% Post Grad. Degree Holders	3.2%	3.8%

* Includes tertiary institutions

Sources: ABS, 2021 Census, AreaSearch

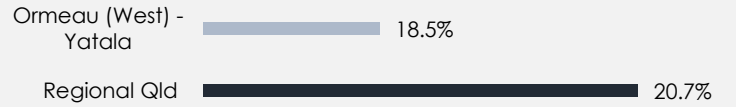
Educational Institution Attendance

Total population attending - 36.9%

** of which:

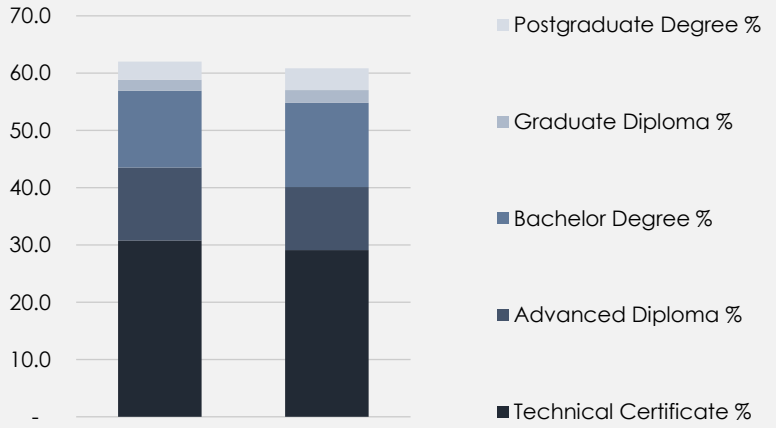
** Chart excludes attendees where institution type undisclosed

University Qualification Attainment ***



*** Of population aged above 15 years old

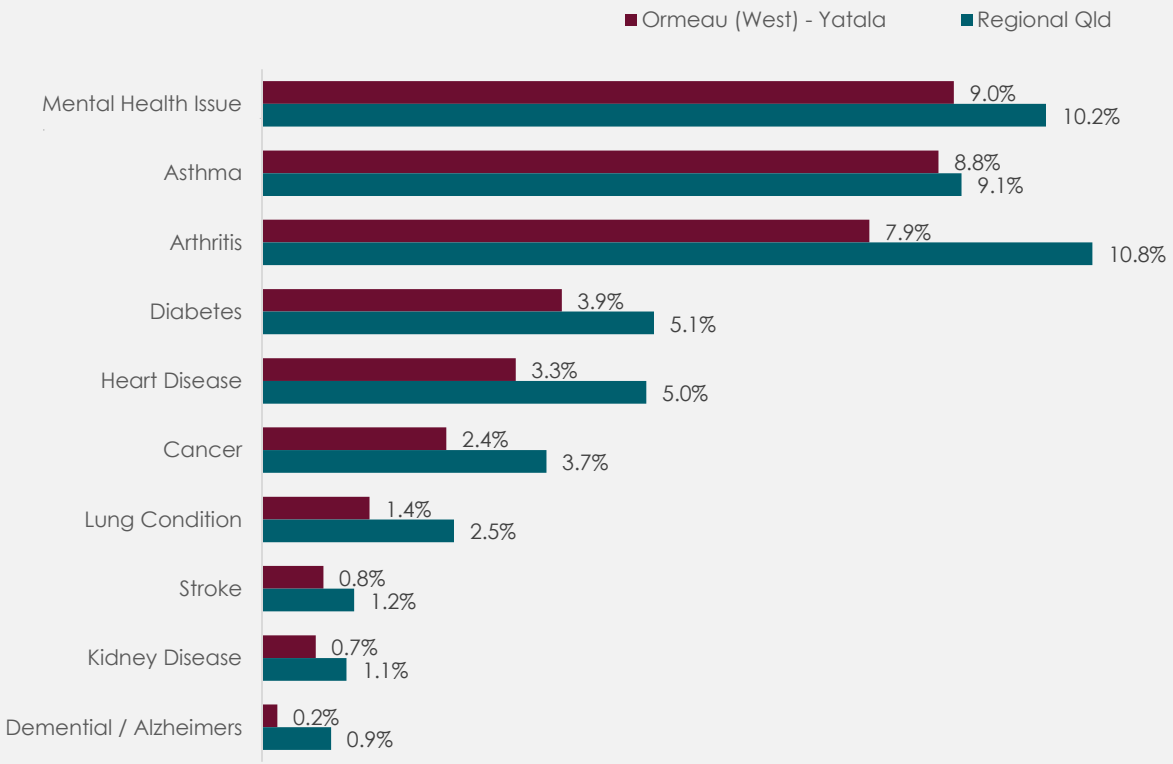
Post-High School Qualification Splits



Health

The Ormeau (West) - Yatala's residents are extremely healthy with prevalence of common health conditions low among the general population though higher than the nation's average across older, at risk cohorts and the rate of private health cover was found to be relatively low at approximately 26% of the total population (~3,042 people). The most common medical conditions in the area were found to be mental health issues and asthma, impacting 9 and 8.8% of residents, respectively, while 72.4% declared themselves as completely clear of medical ailments compared to 67.6% across Regional Qld. Overall 4.2% of the total population registered as requiring assistance with day to day activities, which is below average .

Long-term conditions



Sources: ABS, 2021 Census, AreaSearch

The catchment's residents are extremely healthy with prevalence of common health conditions low among the general population though higher than the nation's average across older, at risk cohorts

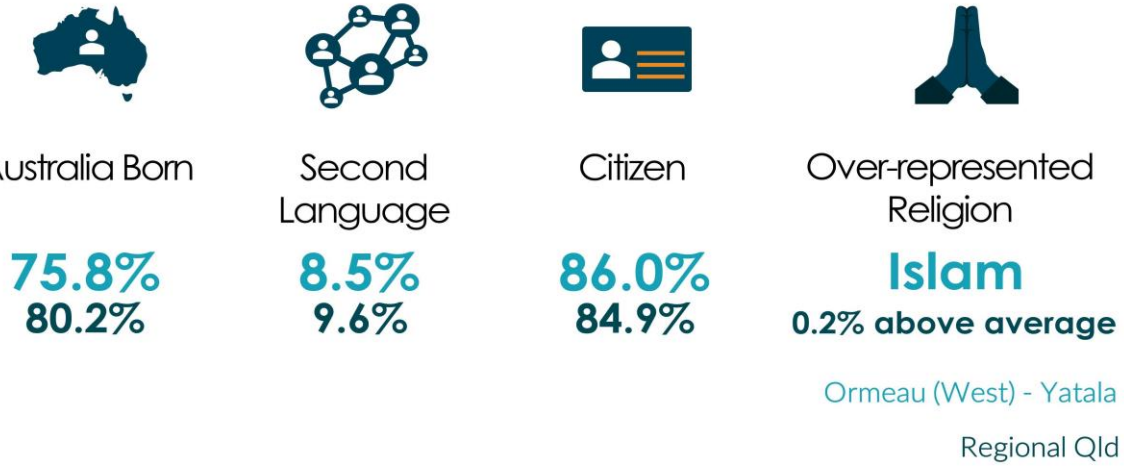
	Ormeau (West) - Yatala	Regional Qld
Need for Assistance %	4.2	6.3
Private Health Cover %	25.6	27.6
Zero health Conditions %	72.4	67.6
One Long Term Condition %	20.2	21.4
Two Long Term Conditions %	5.2	7.1
3+ Long Term Conditions %	2.2	3.9
Other Condition %	8.7	9
Mental Health Issue %	9	10.2
Asthma %	8.8	9.1
Arthritis %	7.9	10.8
Diabetes %	3.9	5.1
Heart Disease %	3.3	5
Cancer %	2.4	3.7
Lung Condition %	1.4	2.5
Stroke %	0.8	1.2
Kidney Disease %	0.7	1.1
Demential / Alzheimers %	0.2	0.9

Diversity

A slightly below average score was recorded for culturtal diversity in the area given AreaSearch's assessment of relevant Census data.

The Ormeau (West) - Yatala stood out the most in terms of the proportion of the population who speak english only (91.5%) while, 24.2% were born overseas. Islam was identified at the religion most over represented in Ormeau (West) - Yatala compared to Regional Qld which was 0.2% higher than average and represents 0.8% of the community.

In terms of cultural diversity, the catchment records figures broadly comparable to the national average, as found in AreaSearch's assessment of a number of language and cultural background related metrics.



	Ormeau (West) - Yatala	Regional Qld
Origins		
Australian Citizen %	86.0	84.9
Australian Born %	75.8	80.2
O/S Born %	24.2	19.8
English Spoken Only %	91.5	90.4
Other Language Spoken %	8.5	9.6
Religion		
Buddhism %	1.0	1.1
Christianity %	48.0	51.9
Hinduism %	0.8	0.8
Islam %	0.8	0.6
Judaism %	0.1	0.1
Other %	0.9	0.8

Notes: Percentile rankings based on national SA2 comparison • religion splits based on question respondents who disclosed their religion on night of Census.

Sources: ABS, 2021 Census, AreaSearch

Age

The median ages within Ormeau (West) - Yatala and the Regional Qld region sit at 36 and 41, respectively, with Ormeau (West) - Yatala's most over and under-represented age cohorts in comparison to the Regional Qld average being the 5 - 14 (16.6% of the total population) and 65 - 74 (7.1% of the total population) age groups.

Looking at population forecasts by age brackets, the bulk of the population increase is expected to be within the 55 to 64 age group, which is projected to expand by 431 people.

The catchment's population is slightly younger than average based on AreaSearch's comparison of median ages countrywide.

Median Age **36yo** **41yo**

Over-represented

5 to 14 **3.7% above region**

Under-represented

65 to 74 **-3.9% below region**

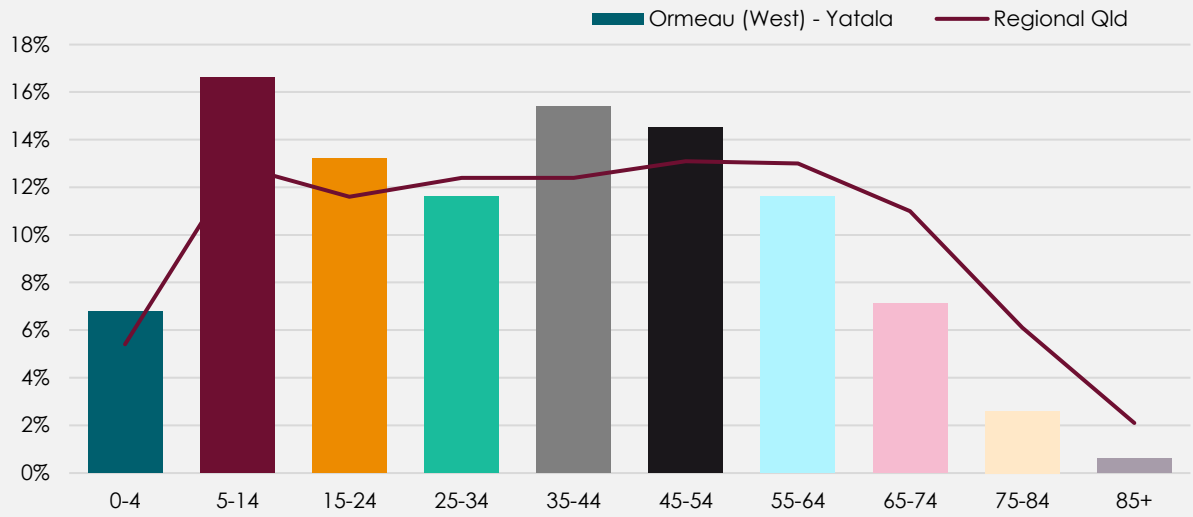
85+	75 to 84	65 to 74
79.7%	76.0%	41.9%

Forecast Growth 2032 Key Cohorts

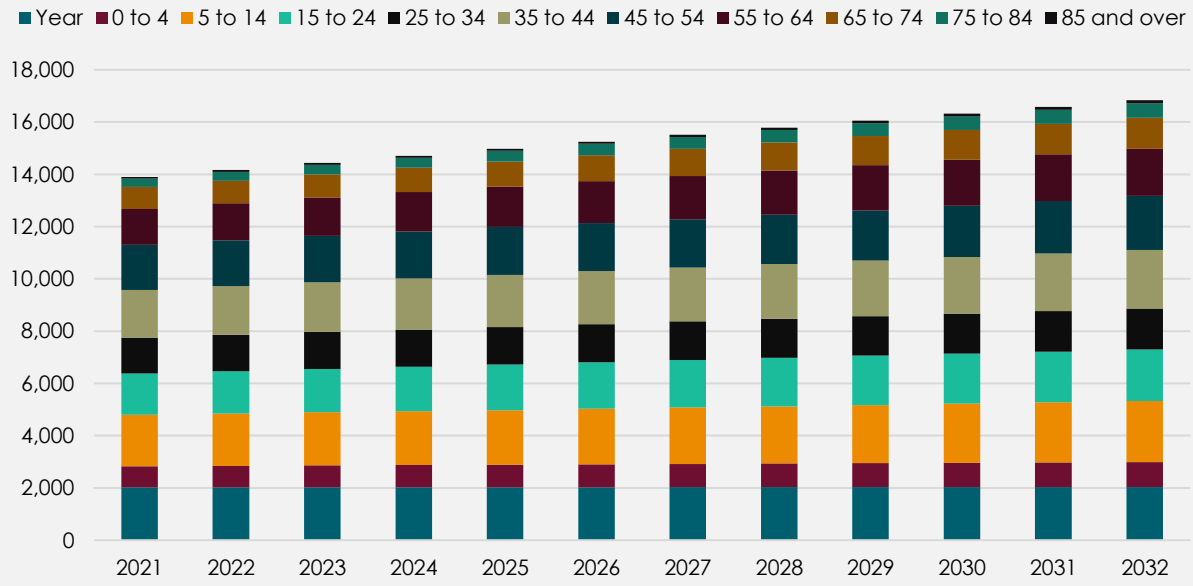
Ormeau (West) - Yatala

Regional Qld

Age Distribution



Population Projections by Age Cohort



Sources: ABS, DOH, 2021 Census, AreaSearch

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